# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Wushington	, D.C. 20040
FORM	<b>Л 6-К</b>
Report of Foreig Pursuant to Rule of the Securities Ex	13a-16 or 15d-16
June 1	_
NXP Semicor (Exact name of registran	
The Netl (Jurisdiction of incorpo	
60 High Tech Campus, 5656 AC (Address of princip	
Indicate by check mark whether the registrant files or will file annual reports unde	r cover Form 20-F or Form 40-F.
Form 20-F ⊠	Form 40-F □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as per	mitted by Regulation S-T Rule 101(b)(1).
Yes □	No ⊠
Indicate by check mark if the registrant is submitting the Form 6-K in paper as per	rmitted by Regulation S-T Rule 101(b)(7).
Yes □	No ⊠
Indicate by check mark whether by furnishing the information contained in this Formura to Rule 12g3-2(b) under the Securities Exchange Act of 1934.	orm, the registrant is also thereby furnishing the information to the Commission

Indicate by check mark whether by furnishing the n pursuant to Rule 12g3-2(b) under the Securities I

> Yes  $\square$ No ⊠

Name and address of person authorized to receive notices and communications from the Securities and Exchange Commission

> Dr. Jean A.W. Schreurs 60 High Tech Campus 5656 AG Eindhoven – The Netherlands

This report contains NXP Semiconductors N.V.'s Investor's presentation dated June 14, 2016 entitled: "NXP Semiconductors Divestiture of Standard Products Conference Call".

# **Exhibits**

1. Investor's presentation dated June 14, 2016 entitled: "NXP Semiconductors Divestiture of Standard Products Conference Call".

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized at Eindhoven, on the 14th day of June 2016.

NAP Semiconductors N. v.	
/s/ D. Durn	
D. Durn, CFO	





LEGAL NOTICE
s been prepared by NXP Semiconductors N.V. (NXP') solely for information
is the oral presentation, hard copies of this document and any materials distilt
will be deemed to have (it) agreed to all of the following restrictions and m



# Everything Everything Connected Secure 40B+ devices with intelligence shipped in 2020 Beverything Connected Secure 1B+ additional consumers online, 30B+ connected devices up to half trillion dollars

Connectivity

Industrial

**Connected Devices** 



Security

loT

**Processing** 

Automotive

# **Transaction Summary**

### **General Terms and Consideration**

- · Total sale consideration of \$2.75B, all cash transaction;
- · Buyers are Jianguang Asset Management Co. Ltd ("JAC Capital") and Wise Road Fund ("Wise Road");
- · Gain on sale of asset to create a net tax liability of approximately \$450M, with payment to be spread over 2017;
- · Normal working capital adjustments to be calculated at time of closure;
- · Standard Product-focused front end and back end facilities will be transferred;
- · All relevant patents and intellectual property associated with the Standard Products business to be transferred;
- · Approximately 11K employees to join new entity.

### **Approval Process**

- NXP Board of Directors, JAC Capital and Wise Road have unanimously approved the transaction;
- · Normal regulatory approvals and consultations in various jurisdictions.

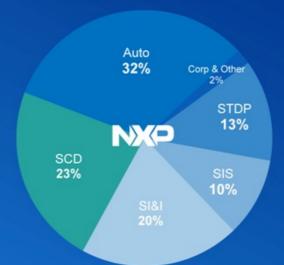
# **Timing of Transaction Close**

- Anticipate closure no sooner that the first quarter 2017, subject to customary closing conditions;
- · Expectations for ongoing Manufacturing Service Agreement post close of transaction;
- · At close Standard Products business will be renamed Nexperia, which will be headquartered in Nijmegen, the NL;
- Anticipate Net Debt/TTM Adjusted EBITDA Leverage <=2x upon closing of transaction.</li>

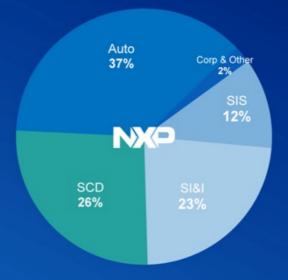


# **Divestures Increases Focus as HPMS Market Leader**

NXP Combined Non-GAAP 2015 Adjusted Revenue ~\$9.8B Prior STDP Divesture \*



NXP Combined Non-GAAP 2015 Adjusted Revenue ~ \$8.6B Post STDP Divesture \*

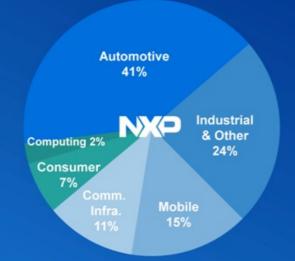


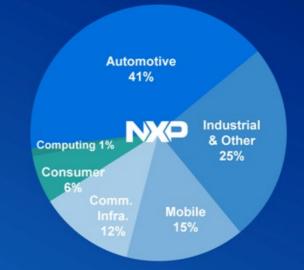
<sup>\*</sup> Note: Combined Non-GAAP Adjusted 2015 Revenue is the combined consolidated revenue of NXP and Freescale for the year-ended December 31, 2015. The information excludes the divestment of previously announced businesses and the creation of joint-ventures. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures.



# No Significant Change to End Market Exposure

NXP Combined Non-GAAP 2015 Adjusted Product Revenue by End-market Exposure Prior STDP Divesture \* NXP Combined Non-GAAP 2015 Adjusted Product Revenue by End-market Exposure Post STDP Divesture \*





\* Note: Combined Non-GAAP 2015 Adjusted Product Revenue is the combined consolidated revenue of NXP and Freescale for the year ended December 31, 2015. The information excludes the divestment of previously announced businesses and the creation of joint-ventures. Please refer to the NXP Historic Financial Model file found on the Financial Information page of the Investor Relations section of our website at www.nxp.com/investor for additional information relative to our Non-GAAP Financial Measures.



# **Update to NXP Non-GAAP Financial Model Post Divestiture**

Long – term Model 2016E – 2019E	As of April 28, 2016	Pro Forma at Transaction Close
Focused Market Growth <sup>(1)</sup>	3 - 4%	3 - 4%
NXP Growth <sup>(1)</sup>	5 - 7%	5 - 7%
Non-GAAP Gross Margin	51 - 55%	53 - 57%
R&D	13 - 15%	14 - 16%
SG&A	6 - 8%	6 - 8%
Non-GAAP EBIT Margin	30 - 33%	31 - 34%
Non-GAAP EPS Growth(1)	~15%+	~15%+
Non-GAAP Adjusted EBITDA 2019E	\$4B+	\$3.7B+



# **Update to NXP Non-GAAP Financial Model Post Divesture**

	HPMS	NXP
Non-GAAP <b>GM</b> %	54 - 58%	53 - 57%
Non-GAAP R&D%	14 - 16%	14 - 16%
Non-GAAP SG&A%	6 - 8%	6 - 8%
Non-GAAP EBIT%	32 - 35%	31 - 34%

# **Analyst Day 2016 Modeling Assumptions**

- NXP growth >1.5x industry
- · Significant margin improvement
  - R&D investment driving future growth
- Additional metrics
  - Cash tax per quarter

	Cash Tax
2016	\$20M
2017	\$35 - \$40M
2018	10%
2019	12%

- SBC / year
  - 2016E/19E: ~\$350M / ~\$275M
- Capex: ~5% of revenue



