



NXP Semiconductors N.V.
Q2 2011 Financial Results
July 28, 2011



Forward looking statements



This document includes forward-looking statements which include statements regarding our business strategy, financial condition, results of operations, and market data, as well as any other statements which are not historical facts. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. These factors, risks and uncertainties include the following: market demand and semiconductor industry conditions, our ability to successfully introduce new technologies and products, the demand for the goods into which our products are incorporated, our ability to generate sufficient cash, raise sufficient capital or refinance our debt at or before maturity to meet both our debt service and research and development and capital investment requirements, our ability to accurately estimate demand and match our production capacity accordingly or obtain supplies from third-party producers, our access to production from third-party outsourcing partners, and any events that might affect their business or our relationship with them, our ability to secure adequate and timely supply of equipment and materials from suppliers, our ability to avoid operational problems and product defects and, if such issues were to arise, to rectify them quickly, our ability to form strategic partnerships and joint ventures and successfully cooperate with our alliance partners, our ability to win competitive bid selection processes to develop products for use in our customers' equipment and products, our ability to successfully establish a brand identity, our ability to successfully hire and retain key management and senior product architects; and, our ability to maintain good relationships with our suppliers. In addition, this document contains information concerning the semiconductor industry and our business segments generally, which is forward-looking in nature and is based on a variety of assumptions regarding the ways in which the semiconductor industry, our market segments and product areas will develop. We have based these assumptions on information currently available to us, if any one or more of these assumptions turn out to be incorrect, actual market results may differ from those predicted. While we do not know what impact any such differences may have on our business, if there are such differences, our future results of operations and financial condition, and the market price of the notes, could be materially adversely affected. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak to results only as of the date the statements were made; and, except for any ongoing obligation to disclose material information as required by the United States federal securities laws, we do not have any intention or obligation to publicly update or revise any forward-looking statements after we distribute this document, whether to reflect any future events or circumstances or otherwise. For a discussion of potential risks and uncertainties, please refer to the risk factors listed in our SEC filings. Copies of our filings are available from our Investor Relations department or from the SEC website, www.sec.gov.

Key Objectives, Strategy and Priorities



1

Serve the highest growth application segments fueled by key mega-trends

2

Invest in unique HPMS capabilities to power new product engine

3

Multiple growth drivers across a range of target applications

4

Continued margin expansion to long-term model levels

5

Focus on capital structure de-leveraging drive earnings growth

**Above-market
sales growth**



**Unparalleled
earnings leverage**

Highlights for Q2 2011



Key Goals

Q2 2011 Results

■ Revenue Growth	<ul style="list-style-type: none">■ HPMS revenue grew 5% Q-Q; 8% Y-Y; accounts for 76% of product revenue⁽¹⁾■ SP revenue grew 4% Q-Q; 19% Y-Y; accounts for 24% of product revenue⁽¹⁾
■ Product Traction	<ul style="list-style-type: none">■ Google announces eWallet for mobile transactions based on NXP NFC solution■ Sony Ericsson Mobile selects NXP for Android smartphone NFC solution■ Chinese automotive maker, BYD selects NXP for automotive Keyless Entry solution■ St. Petersburg “Podorozhnik” selects NXP MIFARE+ solution for transportation system
■ Y-Y Margin Expansion	<ul style="list-style-type: none">■ HPMS non-GAAP gross margin increased to 55.6% from 52.6%■ HPMS non-GAAP operating margin increased to 21.3% from 20.9%■ SP non-GAAP gross margin increased to 37.8% from 30.9%■ SP non-GAAP operating margin increased to 25.6% from 14.0%
■ Y-Y De-Leveraging	<ul style="list-style-type: none">■ Net debt balance declined to \$3,847 million, down \$383 million Y-Y■ As of July 3rd 2011, Lowered Net Debt / 2Q11 adjusted EBITDA to 3.3x from 5.9x■ As of July 4th 2011, PF Net Debt/ 2Q11adjusted EBITDA was 2.6x⁽²⁾
■ Other	<ul style="list-style-type: none">■ Sale of Sound Solutions business closed July 4th 2011; received \$855 million gross proceeds■ Bosch Group awards NXP Automotive business “Bosch Supplier Award”■ Huawei Communications awards NXP SP business “2010 Best Support”

Note:

1. Product revenue equals the combination of HPMS and Standard Product segments
2. Pro forma leverage multiple reflects usage of \$855 million in gross proceeds from closure of Sound Solutions sale.

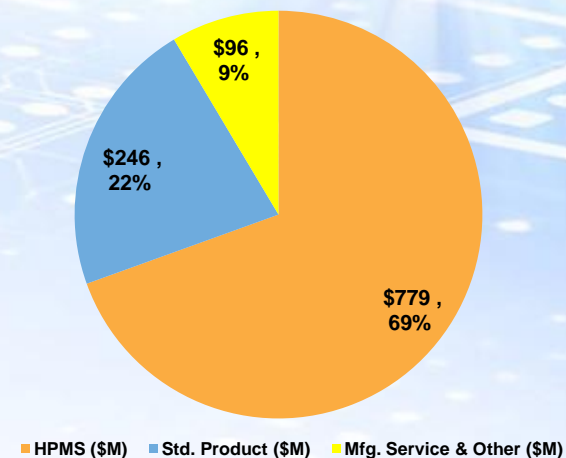
Q2 2011 Quarterly Revenue and Operating Income



GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Product Revenue	926	979	1,025	99	46
All Other	193	103	96	(97)	(7)
Total Revenue	1,119	1,082	1,121	2	39
Gross Profit	446	506	523	77	17
Percent of total revenue	39.9%	46.8%	46.7%	6.8pts.	(0.1pts.)
Operating income	76	108	133	57	25
Percent of total revenue	6.8%	10.0%	11.9%	5.1pts.	1.9pts.

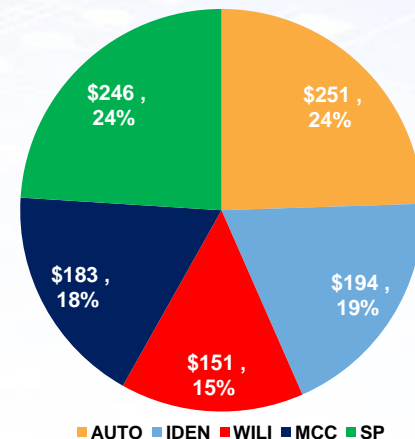
Quarterly Revenue Contribution:



Non-GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Gross Profit	456	517	536	80	19
Percent of total revenue	40.8%	47.8%	47.8%	7.0pts.	0.0pts.
Operating income	165	223	229	64	6
Percent of total revenue	14.7%	20.6%	20.4%	5.7pts.	(0.2pts.)

Product Revenue Contribution:



Financial Reconciliation (GAAP to non-GAAP)



(\$ in millions, unless otherwise stated)	Q2 2010 GAAP	Q1 2011 GAAP	Q2 2011		
			GAAP	Reconciling items	Non-GAAP
Total Revenue	1,119	1,082	1,121	-	1,121
Gross Profit	446	506	523	(13)	536
Percent of total revenue	39.9%	46.8%	46.7%		47.8%
Research and Development	133	154	165	5	160
Percent of total revenue	11.9%	14.2%	14.7%		14.3%
SG&A	237	234	229	78	151
Percent of total revenue	21.2%	21.6%	20.4%		13.5%
Other income (expense)	-	(10)	4	-	4
Operating income (loss)	76	108	133	(96)	229
Percent of total revenue	6.8%	10.0%	11.9%		20.4%
Interest income (expense) net	(78)	(81)	(79)		(79)
Provision for income taxes	3	1	-		(7) ⁽¹⁾
Income (loss) from continuing operations	(363)	188	99	(44)⁽²⁾	143
Income (loss) from discontinued operations, net of tax	13	13	(2)	(2)	-
Net income (loss) attributable to non-controlling interests	(12)	(14)	(13)	-	(13)
Net income (loss) attributable to stockholders	(362)	187	84	(46)	130⁽³⁾
EPS (diluted)	(1.68)	0.73	0.33		0.51

1. Cash income taxes

2. Includes: Foreign exchange gain on debt: \$85M; Loss on extinguishment of long-term debt: (\$14M); Other financial expense: (\$11M); Results relating to equity-accounted investees: (\$15M); and the difference between book and cash income tax: \$7M

6 3. Includes stock-based compensation expense: \$4M



Note: All figures throughout this presentation reflect results from continuing operations, net of the divestiture of the Sound Solutions business.

Quarterly Performance: HPMS



GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Revenue	719	742	779	60	37
Gross Profit	379	422	433	54	11
Percent of total revenue	52.7%	56.9%	55.6%	2.9pts.	(1.3pts.)
Operating income	97	121	112	15	(9)
Percent of total revenue	13.5%	16.3%	14.4%	0.9pts.	(1.9pts.)

Non-GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Gross Profit	378	423	433	55	10
Percent of total revenue	52.6%	57.0%	55.6%	3.0pts.	(1.4pts.)
Operating income	150	175	166	16	(9)
Percent of total revenue	20.9%	23.6%	21.3%	0.4pts.	(2.3pts.)

High Performance Mixed Signal (HPMS)



Key figures

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011
Revenue	719	742	779
YoY Growth (%)	58.4%	6.8%	8.3%
Non-GAAP Gross Profit	378	423	433
Percent of Revenue	52.6%	57.0%	55.6%
Non-GAAP Operating Income	150	175	166
Percent of Revenue	20.9%	23.6%	21.3%

Q2 Market Highlights

■ Announcements

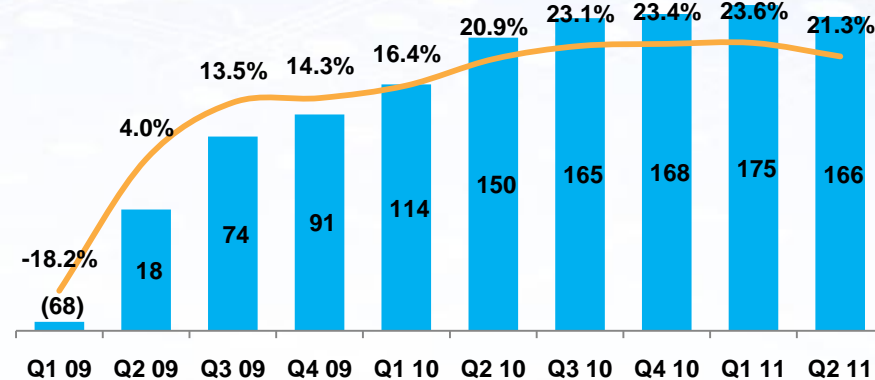
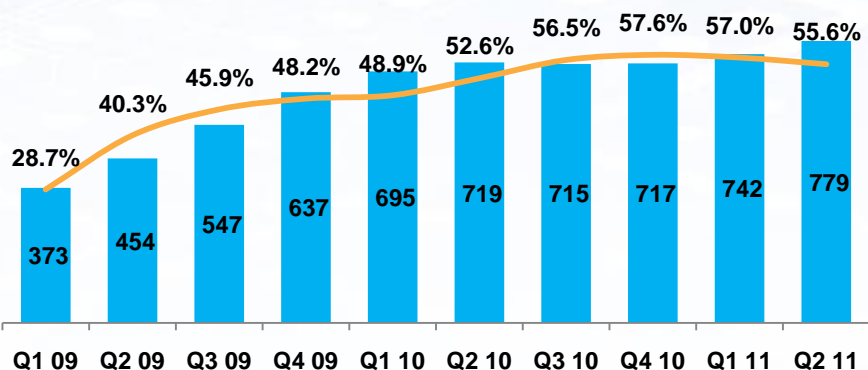
- Google announces eWallet powered by NXP NFC solution
- Sony Ericsson Mobile selects NXP NFC solution for smartphone
- China auto maker, BYD selects NXP Keyless Entry solution

■ Awards / 3rd Party Research

- Bosch Group awards NXP automotive “Bosch Supplier Award”
- ABI market view sees NXP as #1 Identification vendor in eGov., Transportation Access, Tagging & Labels, Infrastructure and NFC

■ HPMS Product Introductions and Announcements

- NXP industry first auto ready “car-to-X” communication solution
- Launched KEYLink Lite solution of NFC-based smart auto key



HPMS Revenue (\$M)

non-GAAP Gross Margin

non-GAAP Operating Income (\$M)

non-GAAP Operating Margin



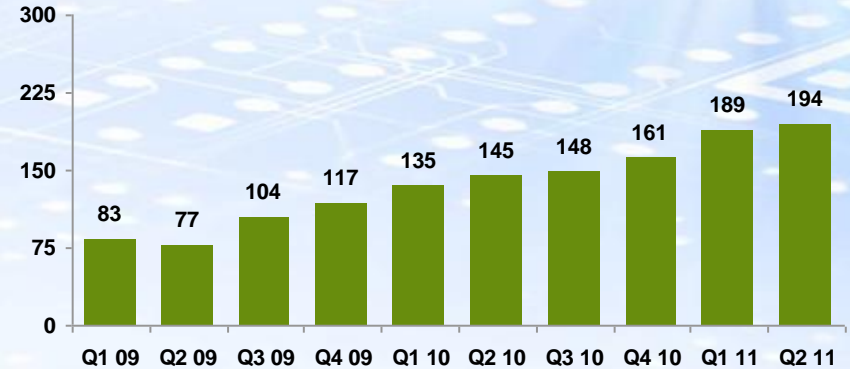
HPMS – Revenue by Business⁽¹⁾ (\$M)



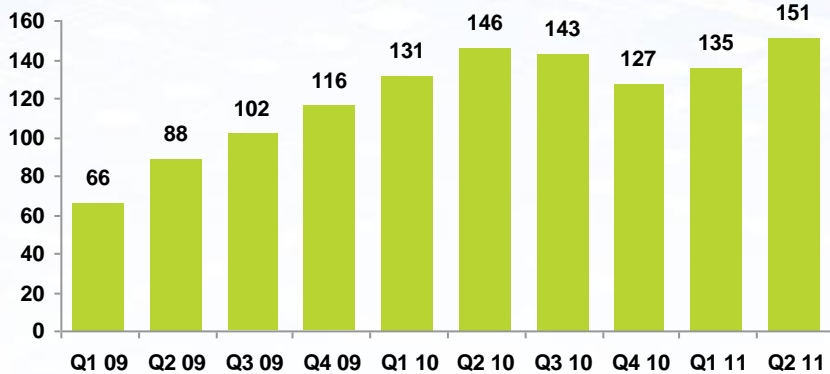
Automotive



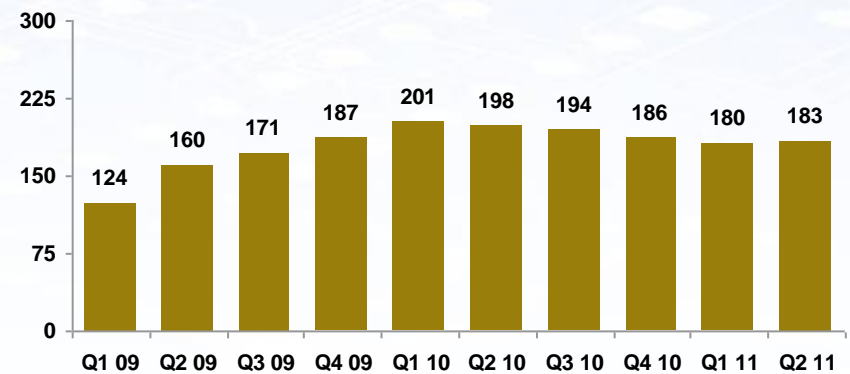
Identification



Wireless Infrastructure, Lighting and Industrial Applications



Mobile, Consumer and Computing Applications



Note:

1. 4Q10 numbers based on consistent approach used in prior periods

Automotive – HPMS Leader

2010 Revenue = \$931M, 25% Product Revenue, Up 51% Y-Y



Key Positions



#1 Passive Keyless Entry & Immobilizers (48% MS)



#1 In-Vehicle Networking: CAN/LIN/Flexray (46% MS)



#1 Car Radio (32% MS)

Emerging Growth Engines



Software defined digital radio



Telematics



Auto LED

Aligned with Market Leaders



DELPHI

BOSCH

Panasonic

SONY



FUJITSU TEN

Highlights

- **Secular market trends and characteristics**
 - Focus on reduced CO₂, mobility and convenience
 - High barriers to entry and long product life-cycles
 - Auto electronics market to grow above market
 - High growth in BRIC countries
- **Market leader for > 80% of automotive revenue**
 - #3 in China, #5 world-wide
 - Focus on high margin segments
- **Recent innovations to drive growth**
 - First multi-standard digital software-defined radio
 - First single-chip digital radio for terrestrial radio
 - First with new “Flexray” in-car networking standard



Sources:

Market share data based on results for 2009

Strategy Analytics (market size, market shares PKE/Immo and IVN), iSuppli (China/WW ranking, market share car radio)

Identification – HPMS Leader

2010 Revenue = \$589M, 16% Product Revenue, Up 55% Y-Y



Key Positions



#1 eGov
(37% MS)



#1 Transport
& Access
(70%+ MS)



#1 NFC
(~85% MS)



#1 RFID
(40%+ MS)



Readers
(Leader)

Emerging Growth Engines



Authentication



Aligned with Market Leaders



NOKIA



Sony Ericsson

SAMSUNG



Giesecke & Devrient

ZTE中兴

gemalto



Sources:
Market share data based on results for 2009
IMS, Idtechex and ABI

Highlights

- **Secular market trends and solutions**
 - Electronic Mobile Payments → SmartMX™
 - Security & Trusted Access → Smart@ID™
 - Secure Connected Mobility → MIFARE™
 - Counterfeit prevention
- **Market leader and innovator in identification market**
 - Co-inventor of NFC with broad IP patent portfolio
 - Leader in field proven contactless interoperability
 - Proven vendor with complete NFC solution
 - Strategic collaboration with Google
- **Recent innovations to drive growth**
 - NXP is driving broad-based NFC ecosystem adoption
 - Authentication / Product tagging for inventory control
 - New opportunities: e-metering, car control, telematics...



The Connectivity
Revolution



NXP

Wireless Infrastructure, Lighting and Industrial – Emerging Leader

2010 Revenue = \$547M, 15% Product Revenue, Up 47% Y-Y



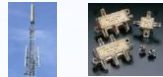
Key Positions



Lighting Driver ICs:
#1 HID
(40% MS)

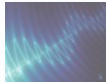


#1 Multimarket
32-bit ARM MCU (25-30% MS)



#2 High Performance RF
(15% MS)

Emerging Growth Engines



ADC



HS Data converter



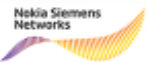
802.15



CFL

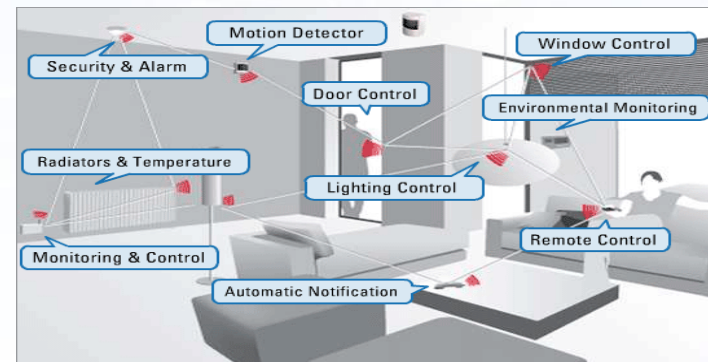
LED

Aligned with Market Leaders



Highlights

- **Secular market trends**
 - Increased demand for energy efficient lighting
 - Emerging market for centralized smart grid control
 - Mobile data usage driving cellular base-station
- **Market leader**
 - Innovator in ultra-low power intelligent networked environmental control
 - Lighting control (CFL and LED)
 - LP Wireless access (IEEE 802.15)
 - System knowledge and firmware
 - Multi-market 32-bit ARM MCU leader
- **Recent innovations to drive growth**
 - Intelligent networked lighting
 - Smart home connectivity



Sources:
Market share data based on results for 2009
IMS, Idatech and ABI

Mobile, Consumer and Computing – Focused HPMS Leader

2010 Revenue = \$779M, 21% Product Revenue, Up 21% Y-Y



Key Positions



Notebook AC/DC
(~45% MS)



Interface ICs:

#1 I²C #1 LP RTC #2 Bridge ICs & UARTS



**#1 STV/STB
Silicon Tuners**

Emerging Growth Engines

LED controllers



DisplayPort

Low power adapter



Aligned with Market Leaders

DELL

TCL

Panasonic

DELTA

CISCO

LITEON

SAMSUNG

ASUS



AVNET

PHILIPS

Highlights

- **Secular market trends**
 - Increased demand for energy efficiency
 - Low power mixed-signal integration
 - Transition to Si tuners in DTV/STB
- **Market leader**
 - Innovator of GreenChip notebook power supply
 - Leader in silicon tuners for STV/STB
 - Multi-market interface and general purpose logic
- **Recent innovations to drive growth**
 - GreenChip for low power adapters
 - High-speed interface product portfolio
 - Personal Health portfolio

Sources:
Market share data based on results for 2009
IMS, Idtechex and ABI

Quarterly Performance: Standard Products



GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Revenue	207	237	246	39	9
Gross Profit	63	87	92	29	5
Percent of total revenue	30.4%	36.7%	37.4%	7.0pts.	0.7pts.
Operating income	12	35	47	35	12
Percent of total revenue	5.8%	14.8%	19.1%	13.3pts.	4.3pts.

Non-GAAP Financial Summary

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011	Y-Y Variance Q2 '11 – Q2 '10	Q-Q Variance Q2 '11 – Q1 '11
Gross Profit	64	87	93	29	6
Percent of total revenue	30.9%	36.7%	37.8%	6.9pts.	1.1pts.
Operating income	29	49	63	34	14
Percent of total revenue	14.0%	20.7%	25.6%	11.6pts.	4.9pts.

Standard Products (SP)



Key figures

(\$ in millions)	Q2 2010	Q1 2011	Q2 2011
Revenue	207	237	246
YoY Growth (%)	63.0%	19.1%	18.8%
Non-GAAP Gross Profit	64	87	93
Percent of Revenue	30.9%	36.7%	37.8%
Non-GAAP Operating Income	29	49	63
Percent of Revenue	14.0%	20.7%	25.6%

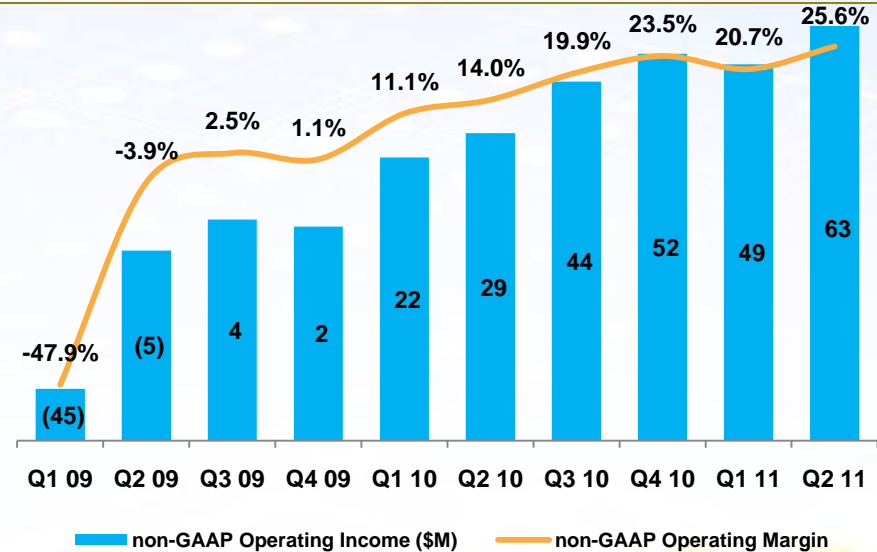
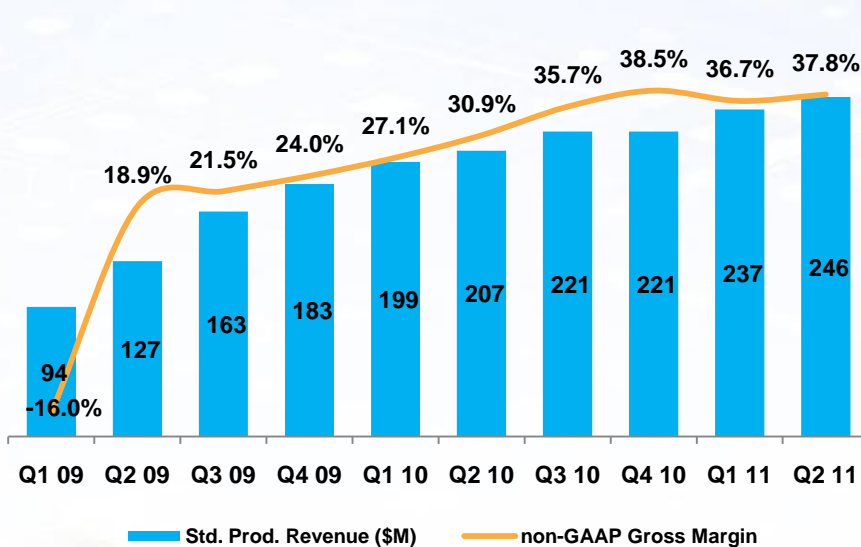
Q2 Market Highlights

Announcements and Awards

- Sale of Sound Solutions closed, received \$855M gross proceeds
- Huawei Communications awards NXP SP “2010 Bust Support”

Product Introductions

- **Expanded power MOSFET portfolio**
 - 12 – new trench power MOSFET
 - 5 – auto qualified MOSFETS
 - New family of small-signal MOSFET in SOT23 and SOT457
- **New Power Factor Correction (PFC) and Ultrafast Diodes**
 - Targeting power conversion in home appliance market
- **Expanded family of ESD and EMI protection**
 - Targeting Audio, HDMI and USB interfaces



Standard Products – Premier Franchise in Standard Product Industry

2010 Sales = \$848M, 23% Product Revenue, Up 50% Y-Y



Integrated Discretets



#2 interface conditioning & protection (18% MS)

Discretets



2 SS T&D (13% MS)

- **Approximately 45% of all Standard Products are “designed-in”**
 - Design-in margin profile can be better than SP average, with lower annual ASP erosion
- **Benefits of Standard Products to HPMS**
 - Strong distribution footprint - combined #2 supplier worldwide – provided broad reach
 - Very high volume business (>70B units/yr) – provides basis for packaging innovation and scale
- **Sound Solutions Transaction Closed July 4, 2011**
 - Gross proceeds of \$855M received
 - Pay-down anticipated to be accretive to EPS by ~ \$0.05 - \$0.06 per share/quarter on a full quarter basis.

Sources:
Market share data based on results for 2009

#2 WW distribution based on Lively Report; Integrated Discretets and T&D (WSTS market sizes)

Note: All figures throughout this presentation reflect results from continuing operations, net of the divestiture of the Sound Solutions business.

Cash Flow Overview

(\$ in millions)



	Q2 2010	Q1 2011	Q2 2011
Net cash provided by (used for) operating activities	75	(3)	14⁽¹⁾
Net cash provided by (used for) investing activities	(48)	(54)	(71)
Net cash provided by (used for) financing activities	(3)	8	28
Net cash provided by (used for) continuing operations	24	(49)	(29)
Net cash provided by (used for) discontinued operations	1	6	(8)
Effects of changes in exchange rates on cash position	(53)	30	9
Increase (decrease) in cash and cash equivalents	(28)	(13)	(28)
Cash and cash equivalents at begin of the period	870	908	895
Cash and cash equivalents at end of period	842	895	867
Less cash and cash equivalents at end of period – discontinued operations	16	16	8
Cash and cash equivalents at end of period – continuing operations	826	879	859

Note:
1. Cash flow from operating activities includes the payment of \$66M dividend to TSMC from SSMC JV.

Adjusted EBITDA



	Q2 2010	Q1 2011	Q2 2011
Net income (loss)	(350)	201	97
Income (loss) on discontinued operations	13	13	(2)
Income (loss) on continuing operations	(363)	188	99
Reconciling items to EBITDA			
Financial income / expense	413	(101)	19
Provision for income taxes	(3)	(1)	-
Depreciation	77	72	72
Amortization	83	73	71
EBITDA	207	231	261
Results of equity-accounted investees	29	22	15
Restructuring ¹	(11)	16	7
Other incidental items ¹	18	26	16
Adjusted EBITDA	243	295	299
Adjusted EBITDA – Last 12 months	720	1,108	1,164
1. Excluding depreciation PP&E related to			
Restructuring	1	-	1
Other incidental items	-	-	-

Working Capital Ratios



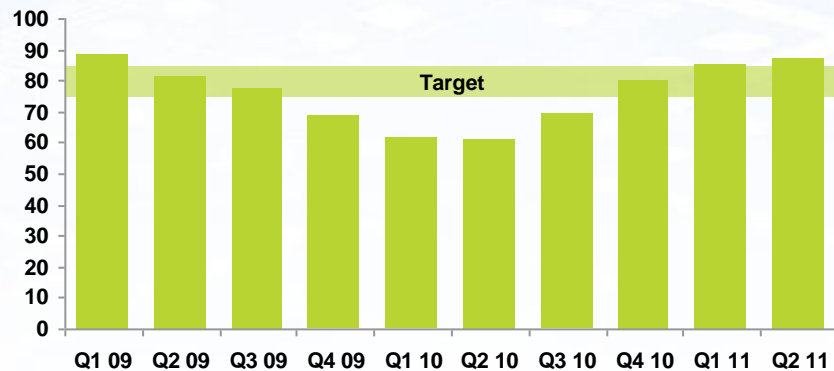
DSO



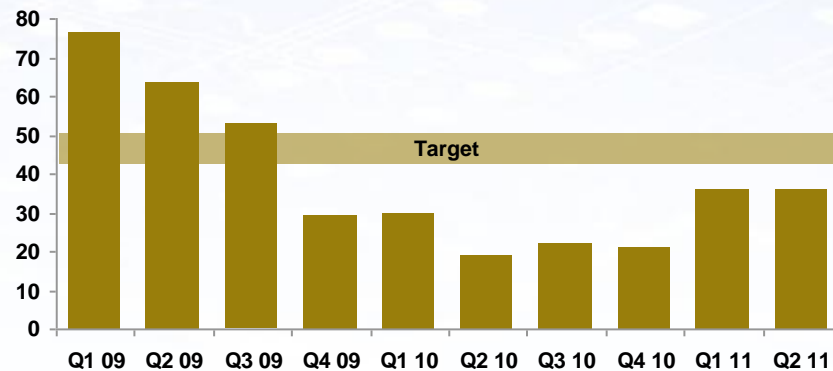
DPO



DIO



Cash Conversion Cycle



DSO = (91.25 x AR) / Revenue
 DPO = (91.25 x AP) / GAAP COGS

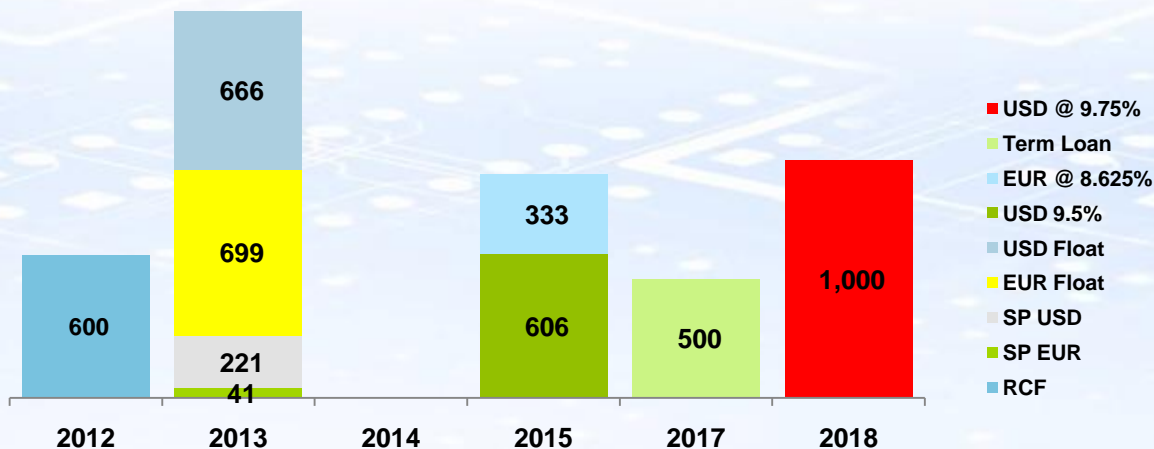
DIO = (91.25 x Inventory) / GAAP GOGS
 Cash Conversion Cycle = DIO + DSO - DPO

Debt Maturity Profile

(\$ in millions)



Profile as of May 4th 2011

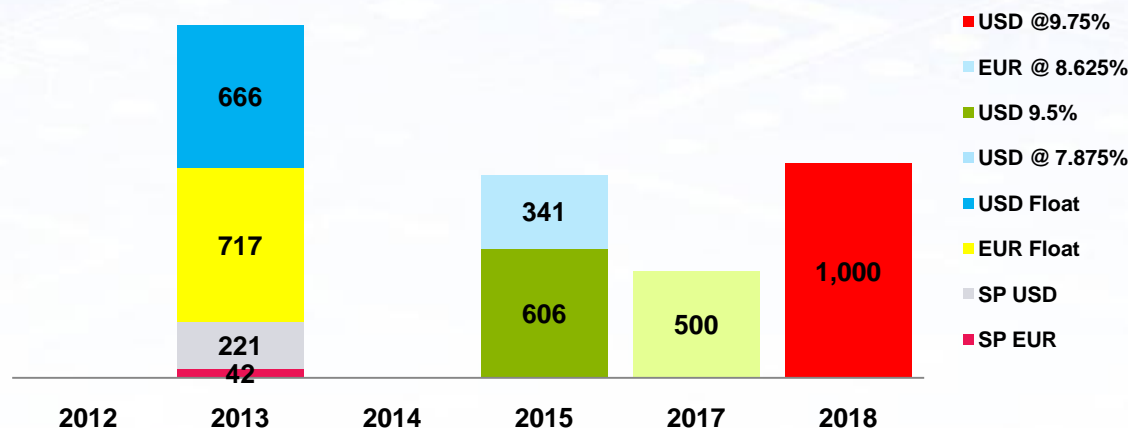


Debt Repurchases (\$M)

May 5, 2011 thru July 6, 2011

RCF	(600)
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Profile as of July 6th 2011



Net Debt (\$M)

	Q2 2010	Q1 2011	Q2 2011
Short-term debt	(609)	(435)	(641)
Long-term debt	(4,447)	(4,198)	(4,065)
Cash	826	879	859
Net debt	(4,230)	(3,754)	(3,847)

Guidance for the Third Quarter of 2011



- Product Revenue for the third quarter of 2011 is anticipated to be in a range of down 5 percent to up 1 percent sequentially as compared to the second quarter of 2011. Product Revenue is the combination of revenue from the HPMS and Standard Products segment.
- The combination of revenue from Manufacturing Operations and Corporate and Other segments is anticipated to be approximately \$96 million.
- Non-GAAP operating profit from continuing operations is expected to be in a range of \$210 million to \$232 million.
- Interest expense is anticipated to be approximately \$72 million.
- Cash income tax is anticipated to be approximately \$5 million.
- Income attributable to non-controlling interests is anticipated to approximately \$12 million.
- Average diluted share count should be approximately 257 million shares.
- Non-GAAP earnings per share are anticipated to be in a range of \$0.47 to \$0.56 per share.

Target Financial Model



	HPMS Target	SP Target ⁽¹⁾	NXP Target ⁽²⁾
Revenue	> Market Growth	@ Market Growth	> Market growth
Product Revenue Mix	>80%	<20%	
Fixed COGS	~50%	~50%	~50%
Non-GAAP Gross Margin	58 - 63%	33 - 39%	52 - 56%
Operating Expenses	31 - 34%	14 - 18%	28 - 31%
Non-GAAP Operating Margin	24 - 29%	18 - 23%	23 - 28%
Long-term Tax Rate			12% - 14% ⁽³⁾
Capex			~5% over a cycle
NWC			DSO 40-45 Days DIO 75-85 Days DPO 70-80 Days
Depreciation			6 - 7% of sales, decreasing
Net Debt / adj. EBITDA			Investment grade

Notes:

1. Reflects new target operating model for Standard Products after divestment of Sound Solutions business
2. Non-product Manufacturing, Corporate and Other business to be less than 10% total revenue at target
3. Cash taxes are expected to be \$40 - \$60 million per year for next several years as NXP utilizes tax loss carry-forwards

The background features a light blue, glowing circuit board pattern with various geometric shapes and lines. In the top right corner, three microchips are shown with bright light rays emanating from them. A thick, multi-colored ribbon (yellow, green, blue) flows across the top and bottom of the page, framing the central content.

Appendix

Historical Summary Income Statement^(1,2)



Income Statement			
For the Fiscal Period Ending	FY08	FY09	FY10
Total Revenue	5,104	3,519	4,402
<i>% Y-o-Y Growth</i>	<i>(16%)</i>	<i>(31%)</i>	<i>25%</i>
Gross Profit	1,146	898	1,823
<i>Gross Margin %</i>	<i>22%</i>	<i>26%</i>	<i>41%</i>
Operating Income (Loss)	(2,643)	(931)	273
<i>Operating Profit %</i>	<i>(52%)</i>	<i>(26%)</i>	<i>6%</i>
Financial Income / (Expense)	(614)	682	(628)
Income (Loss) Before Taxes	(3,257)	(249)	(355)
<i>% of Revenue</i>	<i>(64%)</i>	<i>(7%)</i>	<i>(8%)</i>
Provision for Income Taxes	(42)	(10)	(24)
Income (Loss) After Tax	(3,299)	(259)	(379)
Income (Loss) from Continuing Operations	(3,567)	(185)	(465)
Net Income (Loss)	(3,531)	(153)	(406)
Total net Comprehensive Income (Loss)	(3,341)	(140)	(267)

Source: Company F-1 filing

Historical Summary Balance Sheet⁽¹⁾



Balance Sheet (1)		
Balance Sheet as of:		
	FY09	FY10
ASSETS		
Total Cash And Equivalents	1,026	898
Accounts Receivable	393	396
Inventory	522	513
Other Current Assets	572	329
Total Current Assets	2,513	2,136
Property & Equipment, Net	1,328	1,164
Long-term Investments	78	151
Goodwill & Other Intangibles	4,278	3,785
Other Long-Term Assets	382	401
Total Assets	8,579	7,637
LIABILITIES		
Accounts Payable	556	593
Accrued Expenses	666	461
Short-term Borrowings	610	423
Other Current Liabilities	421	271
Total Current Liabilities	2,253	1,748
Long-Term Debt	4,673	4,128
Other Non-Current Liabilities	612	542
Total Long-Term Liabilities	5,285	4,670
Total Liabilities	7,538	6,418
Total Equity	1,041	1,219
Total Liabilities And Equity	8,579	7,637

Source: Company F-1 filing

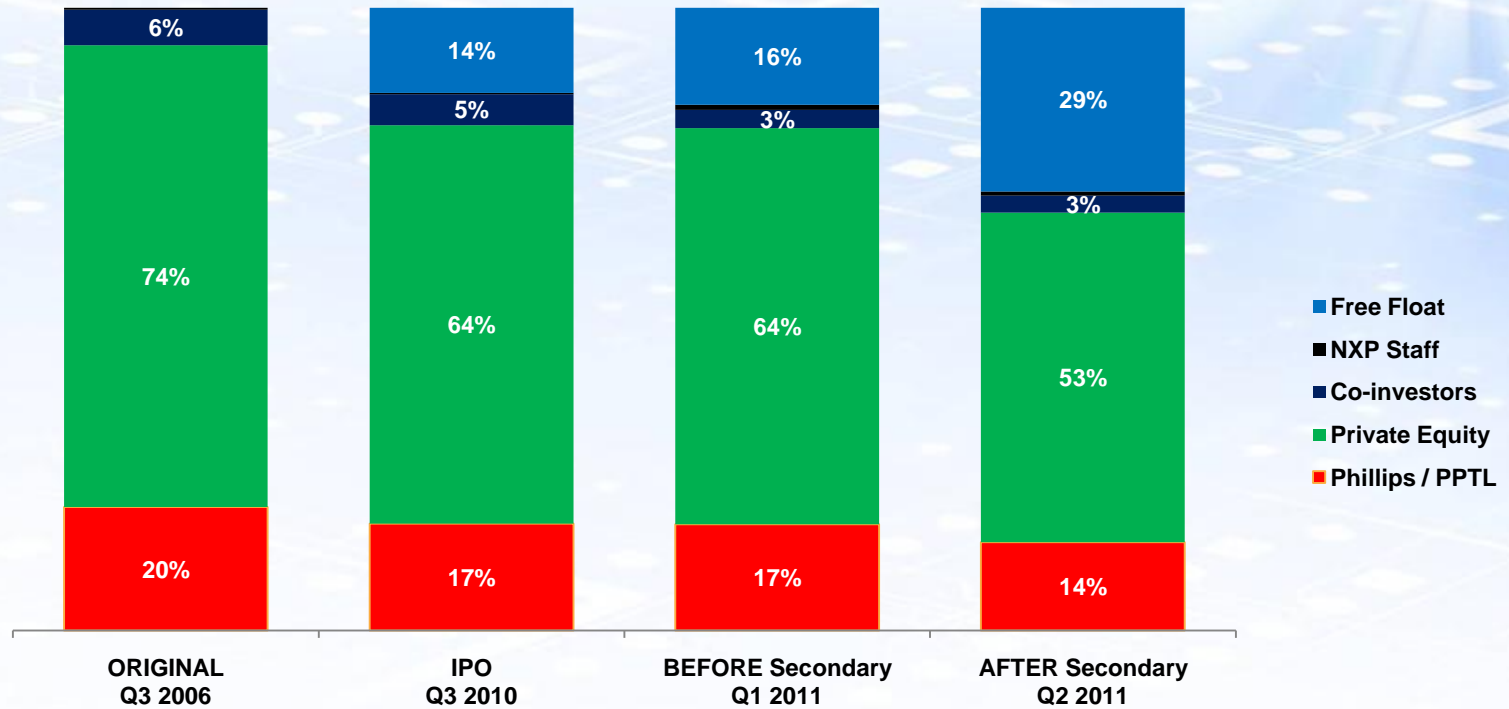
Historical Summary Cash Flow Data⁽¹⁾

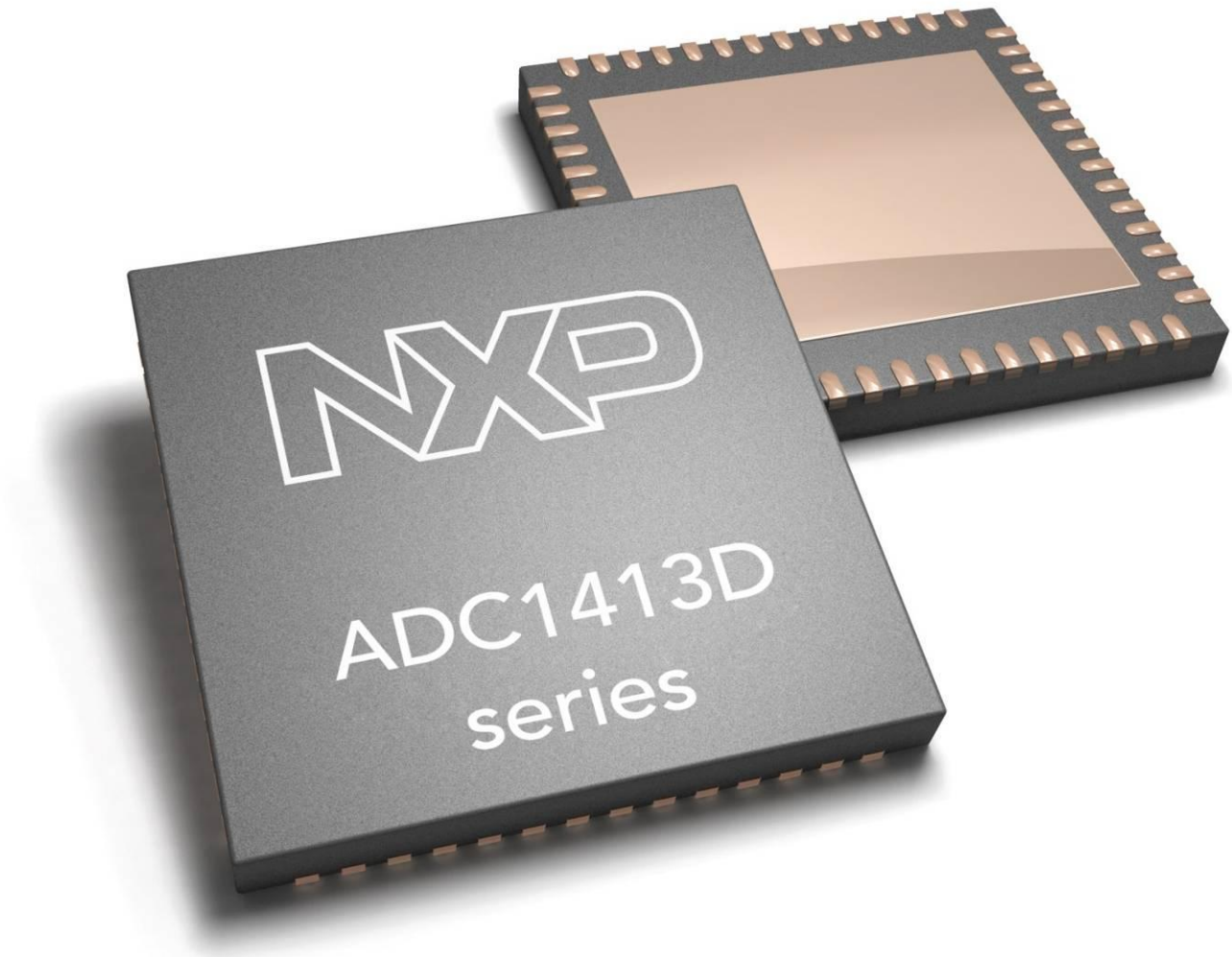


Cash Flow ⁽¹⁾			
For the Fiscal Period Ending	FY08	FY09	FY10
Net Income	(3,531)	(153)	(406)
Adjust for:			
(Income) loss from discontinued operations, net of tax	(36)	(32)	(59)
Depreciation and amortization	1,184	818	684
Impairment goodwill and other intangibles	714	-	-
Write-off of in-process research and development	26	-	-
Impairment assets held for sale	-	69	-
(Gain) loss on sale of assets	369	(58)	21
Gain on extinguishment of debt	-	(1,045)	(57)
(Income) loss on equity investees	268	-	86
Other operating activities	120	2	369
Dividends paid to non-controlling interests	(19)	(29)	(2)
Change in working capital	248	(302)	(277)
Cash Flow from Operations	(657)	(730)	359
Capital expenditure	(356)	(92)	(258)
Free Cash Flow	(1,013)	(822)	101

Source: Company F-1 filing

Shift In Shareholder Base





NXP

ADC1413D
series